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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA LIFE INSURANCE (OVERSEAS) COMPANY LIMITED, HONG KONG BRANCH**

*(Hong Kong Branch of a wholly people-owned enterprise incorporated in the People's Republic of China with limited liability)*

**as Issuer**

**U.S.\$250,000,000 3.35 PER CENT. DATED SUBORDINATED CAPITAL BONDS DUE 2027**  
**(Stock Code: 5250)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**BOC International**

**HSBC**

*Joint Bookrunners and Joint Lead Managers*

**Bank of China**

**Bank of China  
(Hong Kong)**

**BOCOM HK  
Branch**

**China Industrial  
Securities  
International**

**China Merchants  
Securities (HK)**

**Huarong  
Financial**

**Mizuho Securities**

**Morgan Stanley**

**MUFG**

**NATIXIS**

*Structuring Advisor*

**HSBC**

An application has been made to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the listing of U.S.\$250,000,000 3.35 per cent. dated subordinated capital bonds due 2027 (the "**Bonds**"). The Bonds will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 20 July 2017 prepared in respect of the Bonds. The listing of the Bonds is expected to become effective on or about 28 July 2017.

By order of the Board  
**China Life Insurance (Overseas) Company  
Limited, Hong Kong Branch**  
**YANG Minsheng**  
*Chairman of the Board of Directors*

Hong Kong, 27 July 2017

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. YANG Mingsheng, Ms. CUI Lanqin, Ms. LIN Yunxia, Mr. YU Shengquan, Mr. ZHANG Shengman, Mr. MAO Yumin, Mr. LIU Anlin and Mr. FANG Jun.*