

基金轉換申請表 Request for Fund Switching

保單號碼 Policy Number	香港身份證/護照號碼 H.K.I.D. Card / Passport Number
受保人姓名 Name of Insured	日間電話 Daytime Telephone No.

基本投資戶口 Basic Account		
轉出基金名稱 Fund Name to switch out from	基金百份比 Fund Percentage (%)	轉入基金名稱 Fund Name to switch into
	.00%	
	.00%	
	.00%	
	.00%	

額外投資戶口 Top up Account		
轉出基金名稱 Fund Name to switch out from	基金百份比 Fund Percentage (%)	轉入基金名稱 Fund Name to switch into
	.00%	
	.00%	
	.00%	
	.00%	

註: Note:

1. 最低轉出金額為 100 美元。Minimum amount to be switched out is USD100.
2. 每保單年度可享有四次免收基金轉換手續費。First four switches within the same policy year are free of Fund Switching Charge.
3. 當完成基金轉換程序後，確認通知書將會發出。A confirmation will be issued upon the completion of the Fund Switching.
4. 除非另外申請，未來保費分配維持不變。Unless otherwise requested, the future Premium Allocation will remain unchanged.
5. 只接受正本申請。Only original request is accepted.

保單持有人簽署  
Signature of Policyholder

於 \_\_\_\_\_ 日/月/年  
on dd/mm/yyyy

保險中介人簽署  
Signature of Insurance Intermediary

於 \_\_\_\_\_ 日/月/年  
on dd/mm/yyyy

保險中介人姓名  
Name of Insurance Intermediary

保險中介人編號  
Insurance Intermediary Code



7092000901

## 個人資料收集聲明 Personal Information Collection Statement

本人/我們確認已閱讀及明白中國人壽（海外）股份有限公司的收集個人資料聲明("本聲明")。有關最新版本的收集個人資料聲明，可於 [www.chinalife.com.hk](http://www.chinalife.com.hk) 下載或向中國人壽（海外）股份有限公司索取。

I/We confirm that I/We have read and understood the Personal Information Collection Statement ("PICS") of China Life Insurance (Overseas) Company Limited. For the latest version of the PICS, it can be downloaded from [www.chinalife.com.hk](http://www.chinalife.com.hk) or is made available upon request.

X \_\_\_\_\_  
保單持有人 / 申請人簽署  
Signature of the Policy Owner / Applicant

X \_\_\_\_\_  
簽署日期 (日/月/年)  
Signature on (DD/MM/YY)