請掃二條碼登入客戶專頁，隨時提交索償申請及查閱進度。
https://cs.chinalife.com.hk

中國人壽 CHINA LIFE | 海外

免繳/供款者免繳保費賠償申請表 WAIVER OF PREMIUM / PAYOR BENEFIT CLAIM FORM

保單持有人姓名 Name of Policyholder	受保人/供款者姓名 Name of Insured / Payor	保單編號 Policy No.

受保人/供款者 身份證/護照號碼 I.D. / Passport No. of Insured / Payor

保險中介人資料 INSURANCE INTERMEDIARY INFORMATION

保險中介人姓名 Name of Insurance Intermediary

保險中介人代碼 Insurance Intermediary Code

聯絡電話 Contact No.

重要須知 IMPORTANT NOTE

- 請以正楷填寫本申請表。任何資料如有更改，受保人/保單持有人/索償人必須在更改的位置簽署作實。Please complete this form in BLOCK LETTERS. All amendments should be endorsed by the Insured / Policyholder / Claimant in full signature.
- 本申請表中所用之「本公司」或「貴公司」之表述指中國人壽保險(海外)股份有限公司。The expressions "the Company" or "our Company" used in this form refers to China Life Insurance (Overseas) Company Limited.
- 本申請表第一部分必須由受保人/保單持有人/索償人填寫。This form must be completed by Insured/Policyholder/Claimant.
- 如受保人為十八歲或以上，受保人必須親自填寫及簽署本申請表，如受保人為十八歲以下，本申請表應由受保人之家長或合法監護人填寫及簽署。如受保人/保單持有人因傷殘不能書寫，其直系親屬可代為填寫本申請表及簽字，並提供醫生證明。If the insured is at or above age 18, the Insured must complete and sign this form by his or her good self. If the insured is under age 18, this form should be completed and signed by the insured's parent/ legal guardian. In the event that the Insured/ policyholder is physically incapacitated and prevented from signing, this form may be completed and signed by an immediate family member with relevant physician's statement provided.
- 若受保人/保單持有人/索償人以圖章蓋印簽署，必須由一位見證人予以見證。見證人之個人資料只會用於處理本索償申請及核實和確認本申請表簽署人的身份之用。 If the Insured/ Policyholder /Claimant uses a signature stamp, it must be witnessed by a witness. The personal particulars of the witness will only be used for the purpose of processing this claim and verifying and confirming the identity of the signatory of this form.
- 保險中介人或銀行營業員收到本申請表並不代表本公司已收到。Receipt of this form by your Insurance Intermediary or bank officer does not constitute receipt by the Company.
- 如有任何查詢，請與 閣下的保險中介人聯絡或致電本公司客戶服務熱線(852) 3999 5519 查詢。填妥的表格及所需文件請寄往香港灣仔軒尼詩道 313 號中國人壽大廈 22 字樓。If you have any queries, please feel free to contact your insurance intermediary or our Customer Service Hotline at (852) 3999 5519 for details. Completed form(s) and required document(s) should be sent to China Life Insurance (Overseas) Co. Ltd., 22/F, CLI Building, 313 Hennessy Road, Wan Chai, Hong Kong.
- 本公司有權隨時更新此申請表，並接受或拒絕未符合本公司要求的申請表。請登入本公司網站 www.chinalife.com.hk 瀏覽及下載最新版本。The Company has the right to update this form from time to time and to accept or to reject the form if the Company's requirements are not fulfilled. Please visit our website www.chinalife.com.hk to view and download the latest version of the form.
- 如中英文版本有任何抵觸或不符之處，概以中文本為準。If there is any discrepancy or inconsistency between the English version and the Chinese version of this form, the Chinese version shall prevail.

第一部份 – 索償資料 (由受保人/保單持有人/索償人填寫)
PART I – PARTICULARS OF CLAIM (To be completed by Insured/Policyholder/Claimant)

A. 理賠資料 Claims Details

1 **索償申請類別** Benefit(s) of claims ☐ 豁免保費 Waiver of Premium ☐ 付款人豁免保費 Payor Premium Waiver

2 **索償申請種類** Type of claims ☐ 首次索償 New Claim ☐ 待決賠案 Pending Claim ☐ 再度索償 Further Claim ☐ 重批/覆核 Review / Appeal

3 **閣下有否因同一事故曾/將會向其他保險公司索償？如是，請提供該保險公司名稱及保單號碼。**
Did/Will you make a claim against any other insurance company for the same incident? If yes, please indicate the name of insurance company and policy no.. ☐ 是 Yes ☐ 否 No

保險公司名稱 Name of Insurance Company

保單號碼 Policy No.

保單編號 Policy No.										

B. 受保人/供款者工作詳情 WORKING DETAILS OF INSURED / PAYOR

1 公司/僱主名稱 Company/Employer Name _____ 電話號碼 Telephone No. _____

地址 Address _____

2 現職職位及職責(若多於一種職業,請列明所有職位及職責)Position and duties of present occupation (if more than one, please state all).

_____

_____

3 閣下有否向僱主申請病假 Did you file your sick leave application to employer?	年 Year	月 Month	日 Day
☐ 沒有 No ☐ 有 Yes 由 From			
至 To			
復職日期 Resumed duty on			
4 如仍在休假中，請提供預計復職日期。If you are still on sick leave, please provide the expected date to resume duty.			

C. 如傷殘因意外導致，請詳述如下 : IF DISABILITY WAS DUE TO ACCIDENT, PLEASE STATE:

1 意外發生日期及時間 Date and time of the accident

年 Year _____ 月 Month _____ 日 Day _____ 時 Hour _____ 分 Minute _____ 上午/下午 AM/PM _____

2 意外發生地點及經過 Location and details of the accident

_____

_____

3 請詳述意外受傷部位及傷勢類別 Please describe the part(s) of body injured and the type of injury.

_____

_____

4 閣下有否報警？如有，請提供以下資料 Did you report to the police? If yes, please provide the following information

☐ 沒有 No ☐ 有 Yes 警署地點 Police Station _____ 檔案編號 Case Reference No. _____

註：請附上警察報告/交通意外報告/口供紙/酒精測試報告影印本。
Remarks: Please attach a photocopy of the Police Report / Traffic Accident Report / Police Statement / Alcohol Test Report.

5 閣下有否就次意外向社會福利署/勞工處申請理賠？Did you apply for compensation from Social Welfare Department / Labour Department for the same accident?

☐ 沒有 No ☐ 有，請提供判傷紙/傷殘津貼證明 Yes, please provide Social Welfare Allowance / Labour Assessment Certificate

D. 如傷殘因疾病導致，請詳述如下 : IF DISABILITY WAS DUE TO ILLNESS, PLEASE STATE:

1 指出所患疾病及描述其病徵 Indicate the illness and give a brief description of symptoms

_____

2 a)受保人/供款者於何時開始就此病/傷向醫生求診 When did the Insured/Payor first consult a physician for this illness/ injury?

年 Year _____ 月 Month _____ 日 Day _____

b)請列出就此病而求診之醫生姓名及醫院和地址 Name and address of all physicians/hospital treated for this illness/ injury?

醫生姓名 / 醫院名稱 Physician / Hospital	地址 Address	診治日期 Date of attendance			病因 Disease or condition
		年 Year	月 Month	日 Day	

保單編號 Policy No.										

E. 索償人資料(如非受保人/保單持有人)INFORMAITON OF CLAIMANT (Other than Insured / Policyholder)

1 **索償人姓名** Name of Applicant _____ **年齡及性別** Age and Sex _____

2 **身份證號碼** H.K.I.D. Card No. _____ **聯絡電話** Contact phone no _____

3 **與受保人/供款者關係** Relationship with Insured / Payor _____

4 **通訊地址** Mailing Address _____

F. 領款方式 PAYMENT METHODS

1 **自動入賬申請** (請提供賬戶證明文件，如印有賬戶持有人姓名/名稱及賬戶號碼的銀行卡/月結單/存摺
Direct Payment Application (Please provide bank account document(s), such as bank card/monthly statement/ passbook with account holder name and account no.)

☐ 至保單持有人於香港登記的轉數快戶口 To a HK account registered as the FPS account in Hong Kong held by the Policyholder

銀行名稱 Name of bank _____ 銀行編號 Bank No. _____ 分行編號 Branch No. _____ 銀行賬戶號碼 Account No. _____

賬戶持有人姓名(中文) (必須為保單持有人)
Name of bank account holder (Chinese) (Policyholder Only) _____

賬戶持有人姓名(英文) (必須為保單持有人)
Name of bank account holder (English) (Policyholder Only) _____

「轉數快」(FPS)只適用於實付幣種為港元或人民幣的申請，每筆交易上限為港元或人民幣一百萬元。請注意人民幣幣種僅適用於人民幣保單。 "Faster Payment System" (FPS) is only applicable to the payment in HKD or CNY. The maximum amount of each transaction is HKD/CNY1,000,000.00. Please note that CNY currency is only applicable for CNY policy.

☐ 至保保單持有人於香港開立的港元戶口 To a HKD account set up in Hong Kong held by the Policyholder

銀行名稱 Name of bank _____ 銀行編號 Bank No. _____ 分行編號 Branch No. _____ 銀行賬戶號碼 Account No. _____

賬戶持有人姓名(中文) (必須為保單持有人)
Name of bank account holder (Chinese) (Policyholder Only) _____

賬戶持有人姓名(英文) (必須為保單持有人
Name of bank account holder (English) (Policyholder Only) _____

☐ 電匯 (請遞交賠償自動入賬申請表) Telegraphic Transaction (Please submit Claim Direct Payment Application Form)

2 **支票支付(本公司將開付以保單持有人抬頭之劃線支票)**
Cheque Payment (The Company will issue a crossed cheque payable to the Policyholder)

☐ 保單貨幣 Policy Currency ☐ 港幣(按中國人壽保險(海外)股份有限公司每月之固定兌換率計算)
Hong Kong Dollar (at monthly fixed rate of China Life Insurance (Overseas) Company)

☐ 郵寄至保單登記的通訊地址 Mail to correspondence address registered in our Company

☐ 經保險中介人轉遞 Deliver via Insurance Intermediary

☐ 親身到分行領取支票 Pick up cheque at Branch in person 分行名稱/編號 Branch Name/Code: _____

☐ 親身到客戶服務中心領取支票 Pick up cheque at Customer Service Centre in person

☐ 保單持有人領取 Pick up cheque in person by Policyholder

☐ 授權第三者(代領人)領取 Pick up cheque in person by authorized person

代領人姓名
Name of authorized person _____

代領人聯絡電話
Contact no. of authorized person _____

代領人身份證明文件號碼
I.D. no. of authorized person _____

☐ 灣仔 Wan Chai ☐ *其他地點*Other Location: _____

*請於 www.chinalife.com.hk 的「聯絡我們」>「聯絡中心」查閱香港境內其他地點的客戶中心(如有)。*Please visit our website www.chinalife.com.hk "Contact Us" > "Our Customer Service Centre" to obtain information of other Customer Service Centre location(s) in HK (if any).

3 **其他方式** Other Methods

☑ 其他(請列明) Others (Please specify) _____

*申請非劃線支票或匯票，請填寫「特別領取方式申請表」。

* Please complete the SPECIAL PAYMENT ARRANGEMENT REQUEST FORM if apply Uncrossed Cheque or Demand Draft.

保單編號 Policy No.										

G. 索償所需文件清單 CLAIM DOCUMENT CHECKLIST

✓ 基本文件 Basic Documents ; ● 附加文件 Additional Documents

索償所需文件(文件的核實副本可於本公司的客戶服務中心辦理) Claim Document (Documents can be certified at our Company's Customer Service Centres)	免繳/供款者免繳保費賠償 Waiver of premium / payor benefit claim
☐ 由閣下填妥並簽署之本申請表第一部分 Part I of this form completed and signed by your good self	✓
☐ 由主診醫生填寫之賠償申請表第二部份應診醫生報告書 Claim Form Part II - Attending Physician's Statement to be completed by the attending physician	✓
☐ 化驗/ X 光/ 電腦掃描/ 磁力共振/ 心電圖/ 相關病理檢驗報告(如適用者) Laboratory/ X-ray / CT Scan / MRI/ E.C.G. / other Pathological Reports (if applicable)	✓
☐ 由主診西醫發出的病假證明書 Sick Leave Certificate issued by your attending physician.	●
☐ 僱主發出之病假證明信(如適用) Employer confirmation letter for sick leave period, if any.	●
☐ 供款者之死亡證正本或已核實之副本(只適用於供款者免繳) Original Death Certificate or certified true copy for the Payor. (for Payor Benefit only)	●
☐ 遺產繼承文件核實之副本(只適用於供款者免繳) Letter of Administration / Grant of Probate (Certified True Copy) (for Payor Benefit only)	●
☐ 共同申報準則之自我證明表格 Self-Certification Form for Common Reporting Standard (CRS)	●
☐ 警察或交通意外報告 / 口供紙 Police Report / Traffic Accident Report / Statement	●
☐ 受保人/供款人/索償人的身份證明文件核實副本 ID of Insured/ Payor/ Claimant (Certified True Copy)	●

H. 個人資料收集聲明 PERSONAL INFORMATION COLLECTION STATEMENT

本人/我們確認已閱讀及明白「中國人壽保險（海外）股份有限公司」的收集個人資料聲明。有關最新版本的收集個人資料聲明，可於 www.chinalife.com.hk 下載或向中國人壽保險（海外）股份有限公司索取。I/We confirm that I/we have read and understood the Personal Information Collection Statement ("PICS") of China Life Insurance (Overseas) Company Limited. For the latest version of the PICS, it can be downloaded from www.chinalife.com.hk or is made available upon request.

I. 收取個人壽險保費徵費 COLLECTION OF PREMIUM LEVY ON INDIVIDUAL LIFE INSURANCE POLICIES

本人/我們謹已收悉：貴公司就保險業監管局要求並授權向每位保單持有人所持有的有效保單徵收「保費徵費」(下稱「徵費」)，及將收取的徵費將會全數轉交予該局。保險業監管局亦可以根據相關條例，將有關的欠付款作為民事債項及向相關的保單持有人追討欠款並有機會徵收罰款。有關收取徵費的詳情，請瀏覽中國人壽(海外)股份有限公司的網頁 www.chinalife.com.hk/levy/。

I/We hereby notified that: China Life Insurance (Overseas) Company Limited, as an authorized insurer, is statutorily required to collect Premium Levy ("Levy") from policyholder on behalf of the Insurance Authority ("IA") and report to IA. IA may take legal proceedings against policyholder in respect of any outstanding Levy as civil debt and may impose pecuniary penalty. For details of the collection of Levy, please refer to the website at www.chinalife.com.hk/levy/.

J. 聲明及授權 DECLARATION AND AUTHORIZATION

授權 Authorization

本人/我們，受保人/保單持有人/索償人，代表本人及尚未成年之受保人/保單持有人/索償人(如有)謹此授權 (1) 任何僱主、註冊西醫、醫院、診所、保險公司、銀行、政府機構、政府部門，或其他機構、組織或人士，凡知道或具有任何有關本人/我們/及尚未成年之受保人/保單持有人/索償人(如有)之紀錄、認識或資料者，均可將該等資料提供、發放及轉交給中國人壽保險(海外)股份有限公司(以下簡稱「貴公司」)； (2) 貴公司或任何其指定之醫療/輔助醫療檢查員或化驗所，可就本索償申請替本人/我們及尚未成年之受保人/保單持有人/索償人(如有)進行所需之醫療評估及測試，作為審核本人/我們及尚未成年之受保人/保單持有人/索償人(如有)之健康狀況。此授權對本人/我們之繼承人及授讓人具有約束力；即使本人/我們死亡或無行為能力時，此授權書仍具效力。此授權書的影印本與正本均有同等效力。I/We, the Insured/Policyholder/Claimant, represent me/the Insured/Policyholder/Claimant under 18 years old (if any) HEREBY AUTHORIZE (1) any employer, registered medical practitioner, hospital, clinic, insurance company, bank, government institution, government department, or other organization, institution or person, that is aware of or has any records, knowledge or information of me/us/the Insured/Policyholder/Claimant under 18 years old (if any) to disclose, release and transfer such information to the Company; (2) the Company or any of its appointed medical / para-medical examiners or laboratories to perform the necessary medical assessment and tests to evaluate the health status of myself/ ourselves/ the Insured/Policyholder/Claimant under 18 years old (if any) in relation to this claim. This authorization shall bind the successors and assignees of me/us and remains valid notwithstanding death or incapacity. A photocopy of this authorization shall be as valid as the original.

聲明 Declaration

本人/我們，受保人/保單持有人/索償人，謹此聲明及同意(1)上述一切陳述及問題的所有答案，不論是否本人/我們親手所寫，就本人/我們所知所信，均為事實之全部並確實無訛； 本人/我們明白倘未知任何一項是否重要，本人/我們均須將其事實在本申請表上說明；(2)本人/我們對任何人所作出之任何聲明，除在本申請表上填寫或印出及經 貴公司發表和批准外，貴公司不須受其約束。若相關人士不能提供任何本申請表所需的資料，貴公司可能因此不能審核及處理本索償申請。

I/We, the Insured/Policyholder/Claimant, HEREBY DECLARE and AGREE that (1) all the foregoing statements and answers to all questions whether or not written by my/our own hand are to the best of my/our knowledge and belief complete and true; I/We also understand that in the event of doubt as to whether a fact is material, it should be disclosed here. (2) The Company is not bound by any statement which I/we may have made to any person unless it is written or printed here and is presented and approved by the Company. If any relevant persons fail to provide any information requested in this claim form, it may result in the Company's inability to process and deal with this claim.

K. 簽署(請勿在空白表格上簽署) SIGNATURE (Please DO NOT sign on BLANK form)

	受保人/供款者 Insured / Payor			保單持有人 / 索償人* Policyholder / Claimant*			見證人 Witness		
簽署 Signature									
姓名 Name									
身份證/護照號碼 I.D. Card / Passport No.									
日期 Date	年 Year	月 Month	日 Day	年 Year	月 Month	日 Day	年 Year	月 Month	日 Day
*索償人與受保人/供款者關係 *Relationship with Insured/Payor									

保單編號 Policy No.										

第二部份 – 主診醫生報告書 (由主診醫生填寫，所有費用由受保人/保單持有人/索償人自行承擔)
PART II – ATTENDING PHYSICIAN'S STATEMENT (To be completed by attending physician at the Insured / Policyholder / Claimant's own expenses.)

A. 病人資料 PARTICULARS OF PATIENT

1	病人姓名 Name of Patient	
2	年齡及性別 Age and Sex	
3	身份證/ 護照號碼 I.D. Card / Passport No.	

B.病歷及診斷 HISTORY & DIAGNOSIS

		年 Year	月 Month	日 Day
1	病人之醫療記錄可追溯至 We can trace the medical record of patient back to	/	/	
2	首次出現病徵日期或意外發生日期 Date of the accident occurred or symptoms first appeared	/	/	
3	病人首次有關此病症之求診日期 Date of first consultation for this condition or related illness	/	/	

4 請詳細說明首次會診時之徵狀和病症 Please describe the symptoms and complaints at first consultation.

5 病人是否由其他醫生轉介？如是，請提供該醫生之姓名及地址。Is the patient referred by other physician? If yes, please give the name and address of the referring doctor. ☐ 是 Yes ☐ 否 No

6 首次診斷日期 The date when the diagnosis was given 年 Year 月 Month 日 Day

7 最後診斷結果及其併發症 The final diagnosis of the condition and its complications

8 a) 請提供病人首次未能工作日期 Please give the date the patient first absent from work 年 Year 月 Month 日 Day

b) 如已恢復工作能力，請提供病人可恢復工作的日期 Please give the expected date the patient to resume work 年 Year 月 Month 日 Day

9 a) 請詳述病人如何因是次診斷影響而導致完全不能回復本來之工作崗位 Please state in details on how the diagnosis prevents the patient from resuming work

b) 病人可否從事其他的職業 Could he/she engage in any other occupation?

☐ 不可以 No ☐ 可以，由 Yes, from 年 Year 月 Month 日 Day

c) 職業活動上的限制 Limitation to occupation activities.

10 請述完全喪失工作能力原因 Please state the cause of total disability

11 若病人目前仍喪失工作能力，閣下認為該情況將會持續多久? If the patient is still totally disabled, how long will such disability be expected to continue ?

12 所有關於是項診斷之治療、檢查及其結果、有否任何併發症及出院後之覆診或跟進計劃 Any treatments, investigation procedures, results, and/or any complications and follow up plan regarding the subject diagnosis

保單編號 Policy No.										

C. 病人現時之健康狀況 CURRENT HEALTH CONDITIONS OF THE PATIENT

1 **康復進展** Progress of recovery

☐ 已完全康復 Recovered ☐ 康復中 Improving ☐ 情況穩定 Static ☐ 情況惡化 Retrogressed

註 Remarks :

2 **日常活動概況** Current state of mobility

☐ 行動自如 Ambulatory ☐ 需留在家中 Home confined ☐ 需臥床 Ben confined ☐ 情況惡化 Retrogressed

註 Remarks :

3 **按日常生活活動評估，病人在不受輔助下，可否完成下列事項?** Can the Patient perform below listed "Activities of Daily Living" without the use mechanical equipment, special devices or other aids and adaptation?

上下床或從椅子坐起 Transfer to get in bed and out of bed or chair	☐ 可以 Can	☐ 不可以 Cannot
行動 Mobility	☐ 可以 Can	☐ 不可以 Cannot
穿衣 Dressing	☐ 可以 Can	☐ 不可以 Cannot
洗澡及梳洗 Bathing & Washing	☐ 可以 Can	☐ 不可以 Cannot
進食 Eating	☐ 可以 Can	☐ 不可以 Cannot
如廁 Toileting	☐ 可以 Can	☐ 不可以 Cannot

註 Remarks :

D. 其他醫療病史 OTHER MEDICAL HISTORY

1 **病人過往有否以下病症/習慣。** Does the patient have any medical history or habit as indicated below?

☐ 哮喘 Asthma ☐ 心臟病 Cardiac problem ☐ 糖尿病 Diabetes Mellitus

☐ 乙型肝炎 Hepatitis B ☐ 高血壓 Hypertension ☐ 曾接受手術 Previous operation

☐ 濫藥 Drug abuse ☐ 飲酒習慣 Drinking ☐ 吸煙習慣 Smoking

☐ 家族性癌症 Family history of cancer ☐ 家族病史 Unfavorable family history

☐ 以上皆沒有 None ☐ 其他疾病，請說明 Other disease, please specify

2 **該病人曾否因患上述疾病或其他嚴重疾病接受醫生或醫院治療 ? 如是者，請述詳情。** Had the patient previously been treated or hospitalized for the above disease or other major disease? If so, please give details.

日期 Dates			疾病 Disease	治療/住院詳情 Details or treatment/hospitalization	醫生姓名/醫院名稱 Name of Physician/Hospital
年 Year	月 Month	日 Day			

3 **請提供飲酒/吸煙習慣詳情** Please provide details of Drinking & Smoking habit.

習慣始自 Drinking/ Smoking start date since 年 Year 月 Month 日 Day

每日用量 Daily consumption **(支/包/樽/罐** piece/ pack/ bottle/ can)

E. 主診醫生資料 ATTENDING PHYSICIAN'S INFORMATION

主診醫生姓名 Name of Attending Physician		**資歷** Qualification			
地址 Address		**聯絡電話** Contact No.			
主診醫生簽署/醫院蓋章 Signature & Stamp of Attending Physician/ Hospital		**日期** Date	年 Year	月 Month	日 Day