



# China Life MPF Member Online Account User Guide

1. Two-Factor Authentication  
(First-Time Registration, Login, Reset Password)
2. List of Accounts and Balance
3. Check Contribution History
4. Check and Change Investment Choice
5. Edit Password
6. Download Statement



# China Life MPF Member Online Account User Guide

## 1. Two-Factor Authentication

### Member Online Account for Website & Mobile Apps

- Same account for website and mobile apps
- **Website:** www.chinalife.com.hk First click “Login” in the top-right-hand corner and then select “Hong Kong MPF” under “Individual”
- **Mobile apps:** Download “China Life MPF” (iOS or Android) and click “Member Login”

### What is Two-Factor Authentication (2FA)? When do I need to use 2FA?

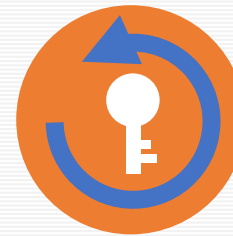
- A more secure and reliable identity confirmation method
- For login, a one-time verification code will be sent to your mobile no. or email address held by record of China Life Trustees Limited every time. Verification code (together with the password you have set) is a must to login
- To register online account for first-time\* and/or to reset password, verification code is also required to work with your HKID/passport number and date of birth



**First-Time Registration**



**Login**



**Reset Password**

\* If you have registered with other China Life MPF account(s) before, no re-registration is needed.



# First-Time Registration

## Step 1 – Identity Authentication



### Member Registration



#### Identity Authentication

HKID/Passport:

A1234567

Please enter your HKID number. If your HKID number is A123456(7), please enter A1234567.

Birthday:

01/01/1990

Verification Code:

Send Verification code

123456

Next Step

> Login

Click "Register" on login page to enter this page

Enter your HKID/ Passport No. or User ID

Enter your date of birth

Click "Send Verification Code", a one-time verification code will be sent to your mobile no. or email address registered at China Life Trustees Limited

<p>Verification code has been sent to Mobile No 852123***78</p> <p>Confirm</p>	OR	<p>Verification code has been sent to E-Mail: abc*****j@xxxxxxx.com</p> <p>Confirm</p>
--	----	--

Enter the verification code received

CLT: Your MPF first time registration verification code is 123456. Please enter this code to continue the registration.

Click "Next Step"



# First-Time Registration

## Step 2 – Set Up Your Online Account

### Member Registration



#### 1. Set up your online account

User ID:

Testing123

(6-20 alphabets or numbers)

Set an user ID for your online account

Password:

••••••••

(Minimum 8 character; must include at least 1 upper case, 1 lower case letter and 1 number)

Set a password for your online account and enter it again

Confirm Password:

••••••••

#### 1. Set up your Interactive Voice Response System ("IVRS") account password

You may call 3999 5555 to check MPF account information after login to IVRS.

To login, you have to input 1) Login ID, and 2) Password:

1. ) Login ID: Your 6-digit HKID number or your passport number (excluding alphabet).
2. ) Please set up your IVRS account password in below

Password:

••••••

(Must be 6-digit numbers)

Set a password for your Interactive Voice Response System account and enter it again

Confirm Password:

••••••

Next Step

Click "Next Step"



# First-Time Registration

## Step 3 – Completed



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### Member Registration



Identity Authentication



Set up your online account



Completed

**Completed**


Completed

Login

> Login



# Login

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## Login

☐ Employer ☒ Member

Login ID Type: HKID/Passport



Login ID: A1234567  
Please enter your HKID number. If your HKID number is A123456(7), please enter A1234567.

Password: ••••••••  
Please note that if you have a "Login Password to Internet Service" letter, the password on that letter is no longer effective. Please click "Register" in below to set up your account and then login.

Verification Code: Send Verification code  
123456

Login

Please download Mobile App "China Life MPF"

 Apple  Android



[> Forget password ?](#) [> Register](#)

You may choose one of the login ID types in below:  
1. HKID / passport; or  
2. User ID that you have set in registration

Enter your HKID / passport number or User ID

Enter the password you have set in registration

Click "Send Verification Code", a one-time verification code will be sent to your mobile no. or email address registered at China Life Trustees Limited

 Verification code has been sent to Mobile No 852123***78 <span>Confirm</span>	<b>OR</b>	 Verification code has been sent to E-Mail: abc****j@xxxxxx.com <span>Confirm</span>
---	-----------	---

Enter the verification code received


CLT: Your MPF login verification code is 123456

Click "Login"



# Reset Password

## Step 1 – Identity Authentication


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### Forget Password (Member)

☐ Employer ☒ Member

**Identity Authentication**

HKID/Passport:

Birthday:  

Verification Code:



[> Login](#)

Click “Forget Password” on login page to enter this page

Enter your HKID/ Passport No. or User ID

Enter your date of birth

Click “Send Verification Code”, a one-time verification code will be sent to your mobile no. or email address registered at China Life Trustees Limited

 Verification code has been sent to Mobile No852123***78 <input type="button" value="Confirm"/>	<b>OR</b>	 Verification code has been sent to E-Mail: abc*****jj@xxxxxx.com <input type="button" value="Confirm"/>
--	-----------	---

Enter the verification code received

CLT: Your MPF account reset password verification code is

Click “Next Step”



# Reset Password

## Step 2 – Reset Password



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English ▾

### Forget Password (Member)



Identity Authentication



Reset Password



Completed

#### Reset Password

Password:

••••••••

(Minimum 8 character; must include at least 1 upper case, 1 lower case letter and 1 number)

Confirm Password:

••••••••

Next Step

> Login

Set a new password and enter again

Click "Next Step"





# Reset Password

## Step 3 – Completed



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### Forget Password (Member)



Identity Authentication



Reset Password



Completed

**Completed**

Completed

Login

> Login

# China Life MPF Member Online Account User Guide

## 2. List of Accounts

[List of Accounts](#)[Edit Login Password](#)[Statement Download](#)[Online Instruction Status](#)Hi! EE NAME  
Last Login : 09/07/2020 11:11:16

English ▾

[Log Out](#)

### List of Accounts

As of 20/03/2020

Scheme No.	Account Type	Member No.	Latest Constituent Fund Subscription Date	Latest Contribution Period	Total Balance (HK\$)	Gain/(Loss) of Account Since Inception
00009999999	Personal Account Holder	000001	17/04/2014		32,547.91	3,089.72
00008888888	Smart Easy Personal Contributions	000001	29/05/2019	05/2019	3,207,941.97	835,774.19
00001234567	Contribution Account	000001	13/11/2019	10/2019	282,838.97	69,233.80

1

You can check your account balance and gain / loss since inception

2

Click Scheme No. to show more details

# Account Balance



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SCHEME MEMBER  
ACCOUNT NO.

00001234567-000001 ▾

Account Type :  
**Contribution Account**

**Account Balance**

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service  
[Instruction Status](#)

## Account Balance


3

Different contribution portions are shown

As of 20/03/2020

Contribution (HK\$)				Former Employment Mandatory Contribution(HK\$)
Employer		Employee		
Mandatory Contribution	Voluntary Contribution	Mandatory Contribution	Voluntary Contribution	
208,938.82	70,050.98	3,849.17	0.00	0.00

# Constituent Fund Balance



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List of Accounts

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Log Out ↗

SCHEME MEMBER ACCOUNT NO.  
00001234567-000001 ▾

Account Type :  
Click “Constituent Fund Balance”

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

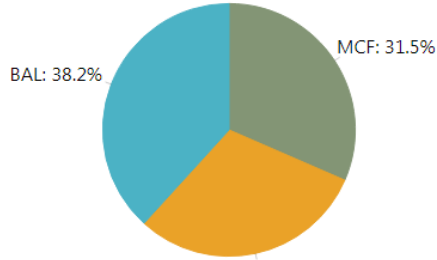
Administration Service  
Instruction Status

Constituent Fund Balance

As of 20/03/2020

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Your MPF assets are shown in pie chart in terms of constituent fund




BAL: 38.2% MCF: 31.5% GNT: 30.2%

MCF 31.5% GNT 30.2% BAL 38.2% GRW 0.0% RGU 0.0% RGF 0.0% HKE 0.0% CAF 0.0% ICA 0.0% APF 0.0% IAP 0.0%

Investment Allocation

Constituent Fund	Fund Code	Investment Allocation
China Life MPF Conservative Fund	MCF	31.52 %
China Life Guaranteed Return Fund	GNT	30.24 %
China Life Balanced Fund	BAL	38.24 %
China Life Growth Fund	GRW	0.00 %
China Life Retire-Easy Guarantee Fund	RGU	0.00 %
China Life Retire-Easy Global Equity Fund	RGF	0.00 %
China Life Hong Kong Equity Fund	HKE	0.00 %
China Life Core Accumulation Fund	CAF	0.00 %
DIS - China Life Core Accumulation Fund	ICA	0.00 %

# Constituent Fund Balance



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SCHEME MEMBER ACCOUNT NO.

00001234567-000001

Account Type :

Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service

Instruction Status

MCF 31.5%

GNT 30.2%

BAL 38.2%

GRW 0.0%

RGU 0.0%

RGF 0.0%

HKE 0.0%

CAF 0.0%

ICA 0.0%

APF 0.0%

IAP 0.0%

Investment Allocation

Constituent Fund	Fund Code	Investment Allocation
China Life MPF Conservative Fund	MCF	31.52 %
China Life Guaranteed Return Fund	GNT	30.24 %
China Life Balanced Fund	BAL	38.24 %
China Life Growth Fund	GRW	0.00 %
China Life Retire-Easy Guarantee Fund	RGU	0.00 %
China Life Retire-Easy Global Equity Fund	RGF	0.00 %
China Life Hong Kong Equity Fund	HKE	0.00 %
China Life Core Accumulation Fund	CAF	0.00 %
DIS - China Life Core Accumulation Fund	ICA	0.00 %
China Life Age 65 Plus Fund	APF	0.00 %
DIS - China Life Age 65 Plus Fund	IAP	0.00 %

	Former Employment Mandatory Contribution	Former Employment Voluntary Contribution	Latest Unit Price (HK\$)	Total Balance (HK\$)
0.00000	0.00000	0.00000	21.39620	108,163.11
0.00000	0.00000	0.00000	14.54440	85,543.10
0.00000	0.00000	0.00000	10.96130	89,132.76

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Balance in terms of constituent funds are shown

# China Life MPF Member Online Account User Guide

## 3. Contribution History

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### List of Accounts


As of 20/03/2020

Scheme No.	Account Type	Member No.	Latest Constituent Fund Subscription Date	Latest Contribution Period	Total Balance (HK\$)	Gain/(Loss) of Account Since Inception
00009999999	Personal Account Holder	000001	17/04/2014		32,547.91	3,089.72
00008888888	Smart Easy Personal Contributions	000001	29/05/2019	05/2019	3,207,941.97	835,774.19
00001234567	Contribution Account	000001	13/11/2019	10/2019	282,838.97	69,233.80

1

Click Scheme No.

# Contribution History




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Log Out 

SCHEME MEMBER ACCOUNT NO.  
00001234567-000001 ▾

Account Type :  
Contribution Account

Account Balance

Click “Contribution History”

Contribution History

Investment Choice

Member Detail

Transfer-in Application

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Instruction Status

Contribution History

Select range of contribution period then click “Go”  
Only records of last 24 months can be shown

Please Select Contribution Period: 10/07/2018 To: 09/07/2020

Note: Only the contribution period in the past 24 months will be displayed.

Go Reset

**Note :**  
1. REGULAR = Contribution  
IRREGULAR = Shortfall of guaranteed return / Special Bonus / Refund of Charge/Contribution  
TRANSFER = Transfer Value  
SURCHARGE = Surcharge

# Contribution History



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Details of each contribution period will be shown

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SCHEME MEMBER  
ACCOUNT NO. X

00001234567-000001 ▾

Account Type :

**Contribution Account**

Account Balance

Constituent Fund Balance

**Contribution History**

Investment Choice

Member Detail

Transfer-in Application

Administration Service  
[Instruction Status](#)

Constituent Fund Unit Subscription Date	Contribution Period	Contribution			
		Employer		Employee	
		Mandatory Contribution (HK\$)	Voluntary Contribution (HK\$)	Mandatory Contribution (HK\$)	Voluntary Contribution (HK\$)
13/11/2019	01/10/2019 -- 31/10/2019	1,271.75	763.05	1,271.75	0.00
11/10/2019	01/09/2019 -- 30/09/2019	1,271.75	763.05	1,271.75	0.00
06/09/2019	01/08/2019 -- 31/08/2019	1,271.75	763.05	1,271.75	0.00
13/08/2019	01/07/2019 -- 31/07/2019	1,271.75	763.05	1,271.75	0.00
09/07/2019	01/06/2019 -- 30/06/2019	1,271.75	763.05	1,271.75	0.00
11/06/2019	01/05/2019 -- 31/05/2019	1,271.75	763.05	1,271.75	0.00
14/05/2019	01/04/2019 -- 30/04/2019	1,271.75	763.05	1,271.75	0.00

**Note :**

1. REGULAR = Contribution  
IRREGULAR = Shortfall of guaranteed return / Special Bonus / Refund of Charge/Contribution  
TRANSFER = Transfer Value  
SURCHARGE = Surcharge



# China Life MPF Member Online Account User Guide

## 4. Investment Choice

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### List of Accounts

As of 20/03/2020

Scheme No.	Account Type	Member No.	Latest Constituent Fund Subscription Date	Latest Contribution Period	Total Balance (HK\$)	Gain/(Loss) of Account Since Inception
00009999999	Personal Account Holder	000001	17/04/2014		32,547.91	3,089.72
00008888888	Smart Easy Personal Contributions	000001	29/05/2019	05/2019	3,207,941.97	835,774.19
00001234567	Contribution Account	000001	13/11/2019	10/2019	282,838.97	69,233.80

1

Click Scheme No.

# Investment Choice



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SCHEME MEMBER  
ACCOUNT NO.

00001234567-000001 ▾

Account Type :  
Contribution Account

Account Balance

2 Click "Investment Choice"

Investment Choice

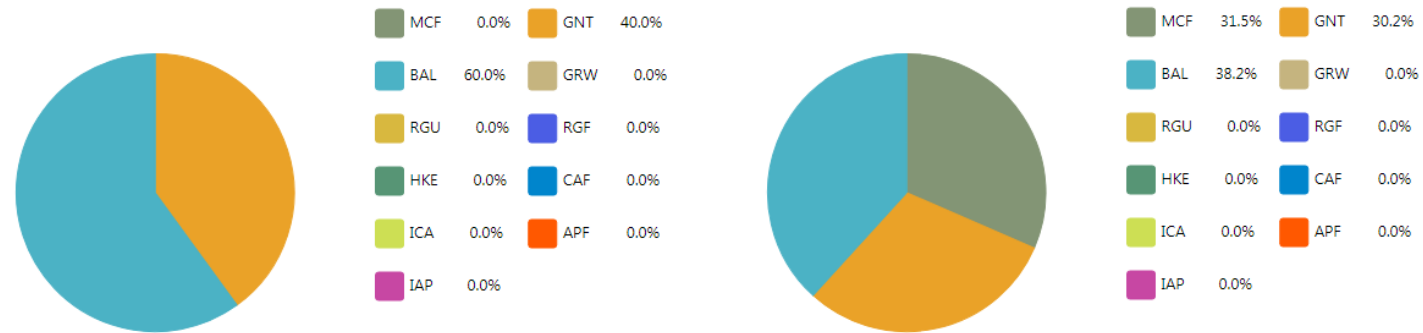
Member Detail

Transfer-in Application

Administration Service  
Instruction Status

## Investment Choice

3 Your investment choice will be shown in pie charts and table



### Future Contribution and Transfer-In Assets

### Existing Accumulated Unit Holding

#### Existing Investment Allocation

Default Investment Strategy ("DIS") (Click here for more details)	Fund Code	Future Contribution and Transfer-In Assets Effective Date: 04/12/2019	Existing Accumulated Unit Holding As of 20/03/2020
DIS - China Life Core Accumulation Fund	ICA	0.00 %	0.00 %
DIS - China Life Age 65 Plus Fund	IAP	0.00 %	0.00 %
Sub-total		0.00 %	0.00 %

Constituent Fund	Fund Code	Future Contribution and Transfer-In Assets Effective Date: 04/12/2019	Existing Accumulated Unit Holding As of 20/03/2020
China Life MPF Conservative Fund	MCF	0.00 %	31.52 %
China Life Guaranteed Return Fund	GNT	40.00 %	30.24 %

# Changing Future Contribution and Transfer-In Assets / Rebalancing Existing Accrued Benefits

4

- If you wish to change the fund choice for “new money”, i.e. future contribution and transfer-in assets:  
→ please perform **“Changing Future Contribution and Transfer-In Assets”** instruction  
(your existing accrued benefits would not be affected)
- If you wish to change the fund distribution for “old money”, i.e. existing accrued benefits :  
→ please perform **“Rebalancing Existing Accumulated Unit Holdings”** instruction  
(your future contribution and transfer-in assets would not be affected)
- If you wish to change the fund choice for both “old money” and “new money”  
→ please perform **both instructions**

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Now we will first demonstrate how to change fund choice for future contribution and transfer-in assets

Click **“Changing Future Contribution and Transfer-In Assets”**

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DIS - China Life Age 65 Plus Fund		IAP	0.00 %	0.00 %
		Sub-total	0.00 %	0.00 %

Constituent Fund	Fund Code	Future Contribution and Transfer-In Assets Effective Date: 04/12/2019	Existing Accumulated Unit Holding As of 20/03/2020
China Life MPF Conservative Fund	MCF	0.00 %	31.52 %
China Life Guaranteed Return Fund	GNT	40.00 %	30.24 %
China Life Balanced Fund	BAL	60.00 %	38.24 %
China Life Growth Fund	GRW	0.00 %	0.00 %
China Life Retire-Easy Guarantee Fund	RGU	0.00 %	0.00 %
China Life Retire-Easy Global Equity Fund	RGF	0.00 %	0.00 %
China Life Hong Kong Equity Fund	HKE	0.00 %	0.00 %
China Life Core Accumulation Fund	CAF	0.00 %	0.00 %
China Life Age 65 Plus Fund	APF	0.00 %	0.00 %
Sub-total		100.00 %	100.00 %
Total		100.00 %	100.00 %


De-risking process will generally be arranged annually on your birthday if DIS is the investment choice for your accrued benefits. When one or more instructions, including but not limited to, subscription, redemption (i.e. withdrawals or transfers out of the Scheme) or switching instructions are being processed on the annual date of de-risking for a relevant Member, the annual de-risking will only take place after completion of these instructions where necessary. If annual de-risking is deferred due to the foregoing circumstances, annual de-risking will take place within 2 Business Days after the completion of those instructions. Please refer to the latest version of the MPF Scheme Brochure for China Life MPF Master Trust Scheme for more details.

You should be aware that the de-risking will not apply where you choose the China Life Core Accumulation Fund and China Life Age 65 Plus Fund as individual fund choices (rather than as part of the DIS).

[Changing Future Contribution and Transfer-In Assets](#)

[Rebalancing Existing Accumulated Unit Holdings](#)

# Changing Future Contribution and Transfer-In Assets



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SCHEME MEMBER  
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Account Type :  
**Contribution Account**

Account Balance

Constituent Fund Balance

Contribution History

**Investment Choice**

Member Detail

Transfer-in Application

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Instruction Status

## Investment Choice

### Terms of Use

Terms of Use

Change  
Investment Choice

Confirmation

Acknowledgement


Please click "CONFIRM" button below if you have read and understood this page and agree to abide by its contents, otherwise click "CANCEL" to leave this webpage.

**Notes:**

- The fund choices you indicate will apply to all contributions, whether mandatory or voluntary.
- The total allocation for existing accumulated unit holdings or future contributions and transfer-in assets should be 100%, and in whole number (i.e. 50%, not 50.5%).  
Your request will be executed only under the following circumstances:
  - this part is not left blank, and
  - you specify either in any or all of the Constituent Fund(s) ("individual fund choice") or DIS in the specific investment instruction other than a combination of both the individual fund choice and DIS; and
  - the investment allocation specified in a specific investment instruction in any or all of the Constituent Funds in individual fund choice by you must be equivalent to an integer; and
  - the aggregate investment allocation percentage in respect of any or all of the Constituent Funds in individual fund choice by you must be equivalent to 100%.
- Valuation and dealing of each constituent fund shall be carried out on each dealing day which will be any day on which the banks in Hong Kong are open for business excluding Saturday and Sunday unless it is specified otherwise in the Fund particulars stated in the Annexure of the MPF Scheme Brochure.
- An instruction of "Changing Future Contribution and Transfer-In Assets" investment allocation is received by China Life Trustees Limited (the "Company") on a dealing day by 4:00 p.m., the instruction will be normally executed on the dealing day as soon as practicable and in any event not later than 7 business days after receipt of such instruction.
- An instruction of "Rebalancing Existing Accumulated Unit Holdings" investment allocation as at the dealing day between constituent fund is received by the Company on a dealing day by 4:00 p.m., the instruction will normally be executed on that dealing day as soon as practicable and in any event not later than 7 business days after receipt of such instruction.
- If change of investment choice instructions as mentioned in above point 4, and/or 5 are received after 4:00 p.m. on a dealing day, the Company will process the instructions on the next dealing day and notwithstanding any other circumstances whether or not within the reasonable contemplation of the Company, in any event not later than 7 business days after receipt of the instructions.
- Arrangement for change of investment choice instructions as mentioned in above point 4, and/or point 5 under gale/storm signal and black rainstorm warning signal issued by the Hong Kong Observatory on a dealing day is as follows:

6  
Read through the  
Terms of Use

# Changing Future Contribution and Transfer-In Assets



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Log Out 


SCHEME MEMBER ACCOUNT NO. 


00001234567-000001 ▾


Account Type :  
Contribution Account


 Account Balance

 Constituent Fund Balance

 Contribution History

 Investment Choice

 Member Detail

 Transfer-in Application

12. For the China Life Retire-Easy Guarantee Fund, the Guaranteed Rate of Return is 3.5% per annum before deduction of all expenses referred to the relevant clause 9 and 11 of the Master Trust Deed of the China Life MPF Master Trust Scheme and the Compensation Fund levy and the guarantee is applied on each dealing day. China Life Insurance (Overseas) Company Limited (incorporated in the People's Republic of China with limited liability) may deduct from the investment returns of the relevant APIF of the fund a guarantee charge of up to a maximum of 1.5% per annum on the net asset value of the relevant APIF as cost of the Guarantor for providing the guarantee. Currently, it is 1% per annum.

The Guarantor of the relevant APIF is China Life Insurance (Overseas) Company Limited (incorporated in the People's Republic of China with limited liability). For details of credit risks, guarantee features, guarantee conditions and guarantee mechanism of the fund, please refer to the MPF Scheme Brochure for China Life MPF Master Trust Scheme.

13. For any yearly guaranteed shortfall adjustment arising from the guaranteed mechanism of China Life Guaranteed Return Fund, it will only be allocated to the China Life Guaranteed Return Fund under member's guaranteed account after the scheme financial year end as soon as practicable. In case where a rebalancing request from China Life Guaranteed Return Fund to other constituent funds takes place at the time while the shortfall is being adjusted, it will be equally processed in the normal way as per point 3 mentioned above. Any balances remaining after rebalancing due to the adjustment of the shortfall will be kept in the China Life Guaranteed Return Fund Member Account. Hence, if you want to rebalance the remaining balances, you are required to submit another rebalancing instruction to us.

14. The maximum amount of Smart Easy Personal Contributions (including new contributions and rebalancing from other constituent funds) for investment in the China Life Guaranteed Return Fund or China Life Retire-Easy Guarantee Fund in each scheme year is HK\$500,000.

**Declaration and Acknowledgement**

I acknowledge and understand that the investment returns of the above constituent funds may go down as well as up and neither the trustee nor the employer will take any responsibility for such variable returns. I understand that I should seek professional advice from a qualified investment consultant before making any investment decision. I hereby declare that the investment decision has been reached as a result of my own independent judgment and opinion.

☒

I have read and understood the MPF Scheme Brochure and the Notes set out above.

8


Click "Confirm"

Confirm

Cancel

7 ✓ this box to confirm that you have read and understood the MPF Scheme Brochure and the Notes set out above

# Changing Future Contribution and Transfer-In Assets



中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

List of Accounts

Edit Login Password

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Online Instruction Status

Hi! EE NAME

Last Login : 09/07/2020 11:11:16

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Log Out ↗

SCHEME MEMBER ACCOUNT NO.  
00001234567-000001 ▾

Account Type :  
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service Instruction Status

Investment Choice

Change Investment Choice

Terms of Use

Change Investment Choice

Confirmation

Acknowledgement

Please note that only Option 1 or Option 2 can be selected as your investment choice.

Default Investment Strategy ("DIS") is not a fund – it is a strategy that uses two constituent funds, namely the China Life Core Accumulation Fund and the China Life Age 65 Plus Fund (collectively the "DIS Funds") to automatically reduce the risk exposure as the member approaches retirement age. The DIS Funds will invest in a globally diversified manner and invest in different assets (e.g. equities, bonds, money market instruments, etc).

For Option 2, please indicate into which of the funds you would like to invest your contributions and transferred monies (apply to all mandatory and voluntary contributions, if any). The investment allocation percentage should be an integer (e.g. 50% but not 50.5%) and equal to 100% in total under the column.

☐ Option 1

Default Investment Strategy ("DIS") <a href="#">(Click here for more details)</a>	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %


☐ OR

☐ Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	0 %	<input type="text"/> %
China Life Guaranteed Return Fund	40.00 %	<input type="text"/> %
China Life Age 65 Plus Fund	60.00 %	<input type="text"/> %

9 You may choose either Option 1 for Default Investment Strategy ("DIS"), or Option 2 for constituent fund(s)

# Changing Future Contribution and Transfer-In Assets



中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

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SCHEME MEMBER ACCOUNT NO.  
00001234567-000001 ▾

Account Type :  
**Contribution Account**

Account Balance

Constituent Fund Balance

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Change Investment Choice

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Change Investment Choice

Confirmation

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Please note that only Option 1 or Option 2 can be selected as your investment choice.

Default Investment Strategy ("DIS") is not a fund – it is a strategy that uses two constituent funds, namely the China Life Core Accumulation Fund and the China Life Age 65 Plus Fund (collectively the "DIS Funds") to automatically reduce the risk exposure as the member approaches retirement age. The DIS Funds will invest in a globally diversified manner and invest in different assets (e.g. equities, bonds, money market instruments, etc).

For Option 2, please indicate into which of the funds you would like to invest your contributions and transferred monies (apply to all mandatory and voluntary contributions, if any). The investment allocation percentage should be an integer (e.g. 50% but not 50.5%) and equal to 100% in total under the column.

☒ Option 1

☐ Option 2

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	DIS De-risking Table
DIS - China Life Age 65 Plus Fund	0 %	DIS De-risking Table
Sub-total	0.00 %	100.00 %

OR

☐ Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
------------------	--------------------------------	---------------------------

10

If you wish to change your investment choice to DIS, ✓ Option 1

# Changing Future Contribution and Transfer-In Assets

11

If you wish to change your investment choice to constituent fund, ✓ Option 2, and then input your new investment allocation

Please note that total percentage must add up to 100%

Constituent Fund Balance

Contribution History

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Transfer-in Application

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Instruction Status



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OR

✓ Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	0 %	
China Life Guaranteed Return Fund	40.00 %	
China Life Balanced Fund	60.00 %	
China Life Growth Fund	0 %	30
China Life Retire-Easy Guarantee Fund	0 %	
China Life Retire-Easy Global Equity Fund	0 %	70
China Life Hong Kong Equity Fund	0 %	
China Life Core Accumulation Fund	0 %	
China Life Age 65 Plus Fund	0 %	
Sub-total	100.00 %	0 %
Total	100.00 %	0 %

Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details.

De-risking process will generally be arranged annually on your birthday if DIS is the investment choice for your accrued benefits. When one or more instructions, including but not limited to, subscription, redemption (i.e. withdrawals or transfers out of the Scheme) or switching instructions are being processed on the annual date of de-risking for a relevant Member, the annual de-risking will only take place after completion of these instructions where necessary. If annual de-risking is deferred due to the foregoing circumstances, annual de-risking will take place within 2 Business Days after the completion of those instructions. Please refer to the latest version of the MPF Scheme Brochure of China Life MPF Master Trust Scheme for more details. You should be aware that the de-risking will not apply where you choose the China Life Core Accumulation Fund and China Life Age 65 Plus Fund as individual fund choices (rather than as part of the DIS).

Please confirm your instruction in the next "Confirmation" step to obtain an acknowledgement and complete the instruction.

12

Click  
"Submit"


Submit

Reset

Cancel



# Changing Future Contribution and Transfer-In Assets



中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

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Last Login : 09/07/2020 11:11:16

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SCHEME MEMBER  
ACCOUNT NO.  
00001234567-000001

Account Type :  
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service  
Instruction Status

Investment Choice

Confirmation

Terms of Use

Change  
Investment Choice

Confirmation

Acknowledgement

☐ Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

OR

☒ Option 2


Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	0 %	0 %
China Life Guaranteed Return Fund	40.00 %	0 %
China Life Balanced Fund	60.00 %	0 %
China Life Growth Fund	0 %	30 %
China Life Retire-Easy Guarantee Fund	0 %	0 %
China Life Retire-Easy Global Equity Fund	0 %	0 %
China Life Hong Kong Equity Fund	0 %	70 %
China Life Core Accumulation Fund	0 %	0 %
China Life Age 65 Plus Fund	0 %	0 %
Sub-total	100.00 %	100 %
Total	100.00 %	100.00 %

13

Check the instruction again and click "Confirm"

ConfirmEditCancel

# Changing Future Contribution and Transfer-In Assets



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SCHEME MEMBER ACCOUNT NO. 00001234567-000001

Account Type : Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service Instruction Status

Default Investment Strategy ("DIS") (Click here for more details)

	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

OR

Option 2

14

Choose how would you like to receive the notification, then click "Confirm"

Email Notification  
Acknowledgement will be sent to email address  
xxxxx@xxxx.com  
SMS Notification  
Acknowledgement No. will be sent to mobile phone no.  
85299999999  
NO Notification

Cancel Confirm

	Existing Investment Allocation	New Investment Allocation
	0 %	0 %
	40.00 %	0 %
	60.00 %	0 %
	0 %	30 %
	0 %	0 %
	0 %	0 %
	0 %	70 %
	0 %	0 %
	0 %	0 %
Sub-total	100.00 %	100 %
Total	100.00 %	100.00 %

Confirm Edit Cancel

# Changing Future Contribution and Transfer-In Assets



15

An acknowledgement  
will be shown

## Investment Choice

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SCHEME MEMBER  
ACCOUNT NO.



00001234567-000001 ▾

Account Type :

**Contribution Account**

Account Balance

Constituent Fund Balance

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Instruction Status

## Acknowledgement



Terms of Use



Change  
Investment Choice



Confirmation



Acknowledgement

### Instruction received

**Reference No.:** CI2020070900002  
**Date of receiving instruction:** 09/07/2020  
**Time of receiving instruction:** 17:34:19

**Scheme No.:** 00001234567  
**Member Name:** EE NAME  
**Member No.:** 00001234567-000001

[Print](#)

[Save](#)

### Details are as follows:


☐ Option 1

Default Investment Strategy ("DIS") ( <a href="#">Click here for more details</a> )	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00%	0 %

OR

☒ Option 2

# Rebalancing Existing Accrued Benefits




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SCHEME MEMBER ACCOUNT NO. ×


00001234567-000001 ▾


Account Type :  
**Contribution Account**


 Account Balance

 Constituent Fund Balance

 Contribution History

 **Investment Choice**

 Member Detail

 Transfer-in Application

DIS - China Life Age 65 Plus Fund

IAP0.00 %0.00 %

Sub-total0.00 %0.00 %

Constituent Fund	Fund Code	Future Contribution and Transfer-In Assets Effective Date: 04/12/2019	Existing Accumulated Unit Holding As of 20/03/2020
China Life MPF Conservative Fund	MCF	0.00 %	31.52 %
China Life Guaranteed Return Fund	GNT	40.00 %	30.24 %
China Life Balanced Fund	BAL	60.00 %	38.24 %
China Life Growth Fund	GRW	0.00 %	0.00 %
China Life Retire-Easy Guarantee Fund	RGU	0.00 %	0.00 %
China Life Retire-Easy Global Equity Fund	RGF	0.00 %	0.00 %
China Life Hong Kong Equity Fund	HKE	0.00 %	0.00 %
China Life Core Accumulation Fund	CAF	0.00 %	0.00 %
China Life Age 65 Plus Fund	APF	0.00 %	0.00 %
Sub-total		100.00 %	100.00 %
Total		100.00 %	100.00 %

De-risking process will generally be arranged annually on your birthday if DIS is the investment choice for your accrued benefits. When one or more instructions, including but not limited to, subscription, redemption (i.e. withdrawals or transfers out of the Scheme) or switching instructions are being processed on the annual date of de-risking for a relevant Member, the annual de-risking will only take place after completion of these instructions where necessary. If annual de-risking is deferred due to the foregoing circumstances, annual de-risking will take place within 2 Business Days after the completion of those instructions. Please refer to the latest version of the MPF Scheme Brochure for China Life MPF Master Trust Scheme for more details.

You should be aware that the de-risking will not apply where you choose the China Life Core Accumulation Fund and China Life Age 65 Plus Fund as individual fund choices (rather than as part of the DIS).

Changing Future Contribution and Transfer-In Assets


Rebalancing Existing Accumulated Unit Holdings

16

Now we will demonstrate how to change fund choice for existing accrued benefits

Click “Rebalancing Existing Accumulated Unit Holdings”

# Rebalancing Existing Accrued Benefits



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CHINA LIFE TRUSTEES LIMITED

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SCHEME MEMBER ACCOUNT NO.  
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Account Type :  
**Contribution Account**

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Constituent Fund Balance

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Rebalance  
Accrued Benefits

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Please click "CONFIRM" button below if you have read and understood this page and agree to abide by its contents, otherwise click "CANCEL" to leave this webpage.

**Notes:**

- The fund choices you indicate will apply to all contributions, whether mandatory or voluntary.
- The total allocation for existing accumulated unit holdings or future contributions and transfer-in assets should be 100%, and in whole number (i.e. 50%, not 50.5%). Your request will be executed only under the following circumstances:
  - this part is not left blank, and
  - you specify either in any or all of the Constituent Fund(s) ("individual fund choice") or DIS in the specific investment instruction other than a combination of both the individual fund choice and DIS; and
  - the investment allocation specified in a specific investment instruction in any or all of the Constituent Funds in individual fund choice by you must be equivalent to an integer; and
  - the aggregate investment allocation percentage in respect of any or all of the Constituent Funds in individual fund choice by you must be equivalent to 100%.
- Valuation and dealing of each constituent fund shall be carried out on each dealing day which will be any day on which the banks in Hong Kong are open for business excluding Saturday and Sunday unless it is specified otherwise in the Fund particulars stated in the Annexure of the MPF Scheme Brochure.
- An instruction of "Changing Future Contribution and Transfer-In Assets" investment allocation is received by China Life Trustees Limited (the "Company") on a dealing day by 4:00 p.m., the instruction will be normally executed on the dealing day as soon as practicable and in any event not later than 7 business days after receipt of such instruction.
- An instruction of "Rebalancing Existing Accumulated Unit Holdings" investment allocation as at the dealing day between constituent fund is received by the Company on a dealing day by 4:00 p.m., the instruction will normally be executed on that dealing day as soon as practicable and in any event not later than 7 business days after receipt of such instruction.
- If change of investment choice instructions as mentioned in above point 4, and/or 5 are received after 4:00 p.m. on a dealing day, the Company will process the instructions on the next dealing day and notwithstanding any other circumstances whether or not within the reasonable contemplation of the Company, in any event not later than 7 business days after receipt of the instructions.
- Arrangement for change of investment choice instructions as mentioned in above point 4, and/or point 5 under gale/storm signal and black rainstorm warning signal issued by the Hong Kong Observatory on a dealing day is as follows:

17 Read through the Terms of Use

# Rebalancing Existing Accrued Benefits





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**SCHEME MEMBER**   
**ACCOUNT NO.**  
00001234567-000001 ▾


Account Type :  
**Contribution Account**


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12. For the China Life Retire-Easy Guarantee Fund, the Guaranteed Rate of Return is 3.5% per annum before deduction of all expenses referred to the relevant clause 9 and 11 of the Master Trust Deed of the China Life MPF Master Trust Scheme and the Compensation Fund levy and the guarantee is applied on each dealing day. China Life Insurance (Overseas) Company Limited (incorporated in the People's Republic of China with limited liability) may deduct from the investment returns of the relevant APIF of the fund a guarantee charge of up to a maximum of 1.5% per annum on the net asset value of the relevant APIF as cost of the Guarantor for providing the guarantee. Currently, it is 1% per annum.

The Guarantor of the relevant APIF is China Life Insurance (Overseas) Company Limited (incorporated in the People's Republic of China with limited liability). For details of credit risks, guarantee features, guarantee conditions and guarantee mechanism of the fund, please refer to the MPF Scheme Brochure for China Life MPF Master Trust Scheme.

13. For any yearly guaranteed shortfall adjustment arising from the guaranteed mechanism of China Life Guaranteed Return Fund, it will only be allocated to the China Life Guaranteed Return Fund under member's guaranteed account after the scheme financial year end as soon as practicable. In case where a rebalancing request from China Life Guaranteed Return Fund to other constituent funds takes place at the time while the shortfall is being adjusted, it will be equally processed in the normal way as per point 3 mentioned above. Any balances remaining after rebalancing due to the adjustment of the shortfall will be kept in the China Life Guaranteed Return Fund Member Account. Hence, if you want to rebalance the remaining balances, you are required to submit another rebalancing instruction to us.

14. The maximum amount of Smart Easy Personal Contributions (including new contributions and rebalancing from other constituent funds) for investment in the China Life Guaranteed Return Fund or China Life Retire-Easy Guarantee Fund in each scheme year is HK\$500,000.

**Declaration and Acknowledgement**

I acknowledge and understand that the investment returns of the above constituent funds may go down as well as up and neither the trustee nor the employer will take any responsibility for such variable returns. I understand that I should seek professional advice from a qualified investment consultant before making any investment decision. I hereby declare that the investment decision has been reached as a result of my own independent judgment and opinion.

☒ I have read and understood the MPF Scheme Brochure and the Notes set out above.

19 Click "Confirm"


Confirm

Cancel

18

✓ this box to confirm that you have read and understood the MPF Scheme Brochure and the Notes set out above

# Rebalancing Existing Accrued Benefits



中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

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SCHEME MEMBER ACCOUNT NO.

00001234567-000001 ▾

Account Type :

Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service Instruction Status

Investment Choice

Rebalance Accrued Benefits

Terms of Use

Rebalance Accrued Benefits

Confirmation

Acknowledgement

Please note that only Option 1 or Option 2 can be selected as your investment choice.

Default Investment Strategy ("DIS") is not a fund – it is a strategy that uses two constituent funds, namely the China Life Core Accumulation Fund and the China Life Age 65 Plus Fund (collectively the "DIS Funds") to automatically reduce the risk exposure as the member approaches retirement age. The DIS Funds will invest in a globally diversified manner and invest in different assets (e.g. equities, bonds, money market instruments, etc).

For Option 2, please indicate into which of the funds you would like to invest your contributions and transferred monies (apply to all mandatory and voluntary contributions, if any). The investment allocation percentage should be an integer (e.g. 50% but not 50.5%) and equal to 100% in total under the column.

☐ Option 1

Default Investment Strategy ("DIS") <a href="#">(Click here for more details)</a>	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

OR


☐ Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	31.52 %	<input type="text"/> %
China Life Guaranteed Return Fund	30.24 %	<input type="text"/> %
China Life Age 65 Plus Fund	25.00 %	<input type="text"/> %
China Life Core Accumulation Fund	13.24 %	<input type="text"/> %

20

You may choose either Option 1 for Default Investment Strategy ("DIS"), or Option 2 for constituent fund(s)

# Rebalancing Existing Accrued Benefits

中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

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SCHEME MEMBER ACCOUNT NO.  
00001234567-000001 ▾

Account Type :  
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service  
Instruction Status

Investment Choice

Rebalance Accrued Benefits

Terms of Use

Rebalance Accrued Benefits

Confirmation

Acknowledgement

Please note that only Option 1 or Option 2 can be selected as your investment choice.

Default Investment Strategy ("DIS") is not a fund – it is a strategy that uses two constituent funds, namely the China Life Core Accumulation Fund and the China Life Age 65 Plus Fund (collectively the "DIS Funds") to automatically reduce the risk exposure as the member approaches retirement age. The DIS Funds will invest in a globally diversified manner and invest in different assets (e.g. equities, bonds, money market instruments, etc).

For Option 2, please indicate into which of the funds you would like to invest your contributions and transferred monies (apply to all mandatory and voluntary contributions, if any). The investment allocation percentage should be an integer (e.g. 50% but not 50.5%) and equal to 100% in total under the column.

☒ Option 1

☐ Option 2

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	DIS De-risking Table
DIS - China Life Age 65 Plus Fund	0 %	DIS De-risking Table
Sub-total	0.00 %	100.00 %

OR

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	31.52 %	<input type="text"/> %
China Life Guaranteed Return Fund	30.24 %	<input type="text"/> %

21 If you wish to change your investment choice to DIS, ✓ Option 1



# Rebalancing Existing Accrued Benefits

22

If you wish to change your investment choice to constituent fund, ✓ Option 2, and then input your new investment allocation

Please note that total percentage must add up to 100%



Constituent Fund Balance

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OR

✓ Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	31.52 %	<input type="text"/>
China Life Guaranteed Return Fund	30.24 %	<input type="text"/>
China Life Balanced Fund	38.24 %	<input type="text"/>
China Life Growth Fund	0 %	<input type="text"/>
China Life Retire-Easy Guarantee Fund	0 %	<input type="text" value="100"/>
China Life Retire-Easy Global Equity Fund	0 %	<input type="text"/>
China Life Hong Kong Equity Fund	0 %	<input type="text"/>
China Life Core Accumulation Fund	0 %	<input type="text"/>
China Life Age 65 Plus Fund	0 %	<input type="text"/>
Sub-total	100.00 %	0 %
Total	100.00 %	0 %

Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. There is no guarantee that, given the time required to implement rebalancing existing accumulated unit holdings investment allocation instructions, such instructions will achieve your desired results. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details.

De-risking process will generally be arranged annually on your birthday if DIS is the investment choice for your accrued benefits. When one or more instructions, including but not limited to, subscription, redemption (i.e. withdrawals or transfers out of the Scheme) or switching instructions are being processed on the annual date of de-risking for a relevant Member, the annual de-risking will only take place after completion of these instructions where necessary. If annual de-risking is deferred due to the foregoing circumstances, annual de-risking will take place within 2 Business Days after the completion of those instructions. Please refer to the latest version of the MPF Scheme Brochure of China Life MPF Master Trust Scheme for more details. You should be aware that the de-risking will not apply where you choose the China Life Core Accumulation Fund and China Life Age 65 Plus Fund as individual fund choices (rather than as part of the DIS).

If a member is currently investing in China Life Guaranteed Return Fund, a transfer of the accrued benefits out of that guaranteed fund may result in some or all of the guarantee conditions not being satisfied; thus affecting member's entitlement to the guarantee. Member's entitlement to the guarantee return under China Life Guaranteed Return Fund is subject to conditions. Please refer to the Annexure A-2 of the MPF Scheme Brochure for the details of the credit risks, guarantee features, guarantee conditions and guarantee mechanism of China Life Guaranteed Return Fund.

Please confirm your instruction in the next "Confirm" step to obtain an acknowledgement and complete the instruction.


Click  
"Submit"

Submit

Reset

Cancel

# Rebalancing Existing Accrued Benefits



中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

List of AccountsEdit Login PasswordStatement DownloadOnline Instruction Status

Hi! EE NAME  
Last Login : 10/07/2020 10:57:54

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Log Out

SCHEME MEMBER

00001234567-000001

00000003091-000001

Account Type :  
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service Instruction Status

### Confirmation

Terms of Use

Rebalance  
Accrued Benefits

Confirmation

Acknowledgement

☐ Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

OR

☒ Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	31.52 %	0 %
China Life Guaranteed Return Fund	30.24 %	0 %
China Life Balanced Fund	38.24 %	0 %
China Life Growth Fund	0 %	0 %
China Life Retire-Easy Guarantee Fund	0 %	100 %
China Life Retire-Easy Global Equity Fund	0 %	0 %
China Life Hong Kong Equity Fund	0 %	0 %
China Life Core Accumulation Fund	0 %	0 %
China Life Age 65 Plus Fund	0 %	0 %
Sub-total	100.00 %	100 %
Total	100.00 %	100.00 %


24 Check the instruction again and click "Confirm"

Confirm

Edit

Cancel

# Rebalancing Existing Accrued Benefits



中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

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SCHEME MEMBER ACCOUNT NO. 00001234567-000001

Account Type : Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service Instruction Status

Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

25 Choose how would you like to receive the notification, then click "Confirm"

Email Notification  
Acknowledgement will be sent to email address  
xxxxx@xxxxx.com

SMS Notification  
Acknowledgement No. will be sent to mobile phone no.  
85299999999

NO Notification

Cancel

Confirm


	Existing Investment Allocation	New Investment Allocation
	31.52 %	0 %
	30.24 %	0 %
	38.24 %	0 %
	0 %	0 %
China Life Retire-Easy Guarantee Fund	0 %	100 %
China Life Retire-Easy Global Equity Fund	0 %	0 %
China Life Hong Kong Equity Fund	0 %	0 %
China Life Core Accumulation Fund	0 %	0 %
China Life Age 65 Plus Fund	0 %	0 %
Sub-total	100.00 %	100 %
Total	100.00 %	100.00 %

Confirm

Edit

Cancel

# Rebalancing Existing Accrued Benefits



中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

SCHEME MEMBER ACCOUNT NO. 00001234567-000001

Account Type : Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

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An acknowledgement will be shown

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Online Instruction Status

Hi! EE NAME  
Last Login : 10/07/2020 10:57:54

English

Log Out

Investment Choice

Acknowledgement

Terms of Use

Rebalance Accrued Benefits

Confirmation

Acknowledgement

Instruction received

Reference No.: RB2020071000001

Date of receiving instruction: 10/07/2020

Time of receiving instruction: 11:26:04

Scheme No.: 00001234567

Member Name: EE NAME

Member No.: 00001234567-000001

Print

Save

Details are as follows:

☐ Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00%	0 %


OR

☒ Option 2

# China Life MPF Member Online Account User Guide

## 5. Edit Login Password

For security purpose, we highly recommend you to change your password periodically

 中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

List of Accounts **Edit Login Password** Statement Download Online Instruction Status

Hi! EE NAME  
Last Login : 10/07/2020 10:57:54

English ▾

Log Out ↗

1

Click "Edit Login Password"

Edit Login Password

Please enter below information

Existing Password:

••••••••

New Password:

••••••••

(Minimum 8 character; must include at least 1 upper case, 1 lower case letter and 1 number)

Confirm New Password:

••••••••

4

Click "Submit"

Submit

Reset

2


Enter your existing password

3

Set your new password, and enter it again

# China Life MPF Member Online Account User Guide

## 6. Statement Download



中國人壽信託有限公司  
CHINA LIFE TRUSTEES LIMITED

List of Accounts | Edit Login Password | **Statement Download** | Online Instruction Status

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### Statement Download

1 Click "Statement Download"

Scheme No.:

As of 20/03/2020

#### Benefit Statement

Scheme No.	Member No.	Document Type	Covering Period As At	Issue Date	
00001234567	000001	Annual Benefit Statement	01/01/2019-31/12/2019	24/03/2020	<b>Retrieve</b>
00001234567	000001	Member Benefit Statement	01/01/2019-30/06/2019	03/07/2019	<b>Retrieve</b>

#### Confirmation of De-Risking for DIS

Scheme No.	Member No.	Document Type	Issue Date	
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#### Confirmation of Rebalancing Existing Accumulated Unit Holding\*

Scheme No.	Member No.	Document Type	Issue Date	
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\* Note: Only the latest 5 confirmations in the past 24 months will be displayed

#### TVC Contribution Summary

Scheme No.	Member No.	Document Type	Issue Date	
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2 Click "Retrieve" to download the PDF file(s) of various types of statement